

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, *et al.*,) Chapter 11
Debtors.) Jointly Administered
)
)

**NOTICE OF INTENT TO PARTICIPATE IN
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that Deutsche Bank National Trust Company and Deutsche Bank Trust Company America, each as Trustee in respect of certain residential mortgage-backed securities trusts, represented by Morgan, Lewis & Bockius LLP, have filed Claims Numbers 4924 and 6706-6756 (the “Claims”) against one or more of the Debtors in the above-referenced chapter 11 cases (the “Chapter 11 Cases”) in liquidated and unliquidated amounts, as fully set forth in the Claims, and are parties-in-interest in the confirmation of a plan in the Chapter 11 Cases.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named parties-in-interest and their counsel intend to participate in Plan Discovery, as defined in the Amended Order Establishing A Discovery Protocol in Connection with Discovery Relating to Plan Confirmation, entered by the Court on September 9, 2013 [Docket No. 4974].

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Designation of Contact(s) to Receive Any Notice(s) Required Under the Order (address, phone and e-mail):

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Dated: September 16, 2013

MORGAN, LEWIS & BOCKIUS LLP

By: /s/ James L. Garrity, Jr.

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